



Taglich Private Equity ("TPE") is a value-oriented financial sponsor that is focused on investing in the lower middle-market. We specialize in recapitalizations, management buyouts, and majority equity investments, targeting manufacturing, business services and consumer products companies. At TPE, we pride ourselves on finding sound investment opportunities, leveraging a business’s strengths, identifying new market opportunities and providing strategic support to capable management teams. Since inception in 2001, we have invested more than \$650 million.

Investment Criteria

Revenue

- Platform Investments: \$10 to \$100 million

EBITDA

- Platform Investments: \$3 to \$10 million

Investment Size

- Platform Investments: \$3 to \$15 million

Add-On Criteria

- All portfolio companies are seeking add-ons
- No minimum size requirement

Industries



Manufacturing



Business Services



Consumer Products

Transaction Types

- Management Buyouts
- Recapitalizations
- Change of Control
- Corporate Divestitures
- Industry Consolidation
- Growth Equity Investments

Typical Attributes

- Highly motivated management team
- Leading market position or niche player
- History of profitability through cycles
- Acquisition opportunities
- Significant growth prospects
- North American headquartered

Team

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Recent Platform Investment



McNeal, AZ – Fiesta Canning Co. (“Fiesta”), a leading canned diced green chili producer with a growing presence in enchilada sauces, salsas, and related food products, has been acquired by Taglich Private Equity LLC (“TPE”) in partnership with Farragut Capital Partners. TPE is evaluating several growth opportunities including brand building, product line expansion, and premium private labels.

Current Investments



McNeal, AZ

Fiesta Canning is a leading value-added processor of green chiles and jalapenos, enchilada sauce, salsas, taco sauces, and other related products. Fiesta sells its products through retail, food service, and institutional channels.



Waco, TX

Hobbs is a manufacturer of specialty nonwoven products for industrial and consumer applications, with a focus on the automotive and quilt batting markets.



Martinsville, IN

FBF is a market leading designer, manufacturer and distributor of licensed and novelty socks and operates ten brick-and-mortar retail stores across eight states. Pro Compression is an e-commerce-based retailer that specializes in designing high-performance compression socks utilizing unique fabrics and proprietary technical construction.



Oxnard, CA

An automotive performance aftermarket rollup. AFR is a market leader in the performance aftermarket cylinder head and intake manifold segment. SCAT develops and manufacture crankshafts and connecting rod product lines. Procar designs and markets performance seats and seat brackets. RaceTec manufactures highly engineered forged pistons. Vortech manufactures centrifugal superchargers and blowers for other applications.



Carlsbad, California

MIDD is a ship repair company that provides dry-docking and related repair services to large vessels on the West Coast.



Hardwick, VT

SOV is a leading supplier of branded and private label pure maple syrup, maple blends, fruit spreads and honey to the food service and hospitality industries.



Vallejo, CA



Sauk Rapids, MN

Pinnacle develops, manufactures and distributes heating and ventilation solutions through commercial, industrial, agricultural, DIY and other retail channels throughout the world.



St. Petersburg, FL

WPS is a vertically integrated, private label and niche contract manufacturer of skin care products and distributor of over-the-counter cosmetics and nutraceutical products offering direct-to- consumer fulfillment services.



Miami Lakes, FL

National Molding is a global manufacturer of small, intricate injection molded plastic components and fasteners for a diverse range of world class customers.

Public Investments



Plano, TX

BG Staffing is a national temporary staffing platform that has acquired several regional staffing firms. BG provides a diverse range of temporary staffing services, including light industrial, multifamily housing and IT staffing. (NYSE:BGSF)



Hauppauge, NY

Air Industries is an integrated manufacturer of aircraft structural parts and assemblies principally for prime contractors in the defense and aerospace industry. (NYSE:AIRI)

Select Realized Investments



Louisville, CO

Lignetics is the leading manufacturer of premium wood pellets and Pres-to-Logs® fire logs used as a renewable fuel for home heating, animal bedding, absorption products and barbeque wood pellets.



Defiance, OH

DMP is a full-service metal stamper, fabricator and painter of medium volume components and assemblies for the military vehicle, commercial vehicle, construction equipment and agricultural equipment OE Markets.



Hatfield, PA

Fiber-Line is a market leading manufacturer of high-performance, coated fibers in the U.S. with a growing international presence.



Fitzgerald, GA

ABC manufactures peanut butter, peanut paste and other peanut by-products for a host of institutional and consumer markets.



Burlington, VT

Fab-Tech is a manufacturer of modular fume exhaust and fluid transfer systems for highly corrosive environments.



Moore, OK

Vaughan Foods is an integrated manufacturer and distributor of refrigerated foods consisting of fresh-cut vegetables, fresh-cut fruits, salad kits, dips, spreads, soups, sauces and side dishes.



Sharpsville, PA

Cattron is the world's largest provider of industrial portable radio remote controls used for cranes, locomotives, material handling equipment, mining machinery, mobile equipment, ship loaders, agricultural machinery, and other equipment.



Portland, OR

Williams Controls is the leading manufacturer of electronic throttle controls for commercial vehicles in the truck, bus, and off-road markets.



Auburn Hills, MI

UFAB engineers and manufactures multi-material foam, rubber, and plastic components utilized in noise, vibration and harshness, acoustical management, water and air sealing, decorative and other functional applications. (NYSE:UFAB)



Midland, TX

eTech performs oilfield soil remediation and cleanup services for oil development and production companies in the Permian Basin.

